

Agenda

Battery Metals – Monday 26th September
VENUE: ST. ANDREWS CLUB

08.00	ST. ANDREWS CLUB Registration opens
08.30	Welcome from Andrew Thake, Global Head of Production, Mines and Money
08.40	Chair's Opening Remarks Chris Berry, Founder, House Mountain Partners
08.50	Keynote Address: Setting the context for why battery metals and energy storage is so important Gianni Kovacevic, Executive Chairman, Copperbank
09.20	Address: Assessing the supply and price of key battery metals Chris Berry, Founder, House Mountain Partners
09.40	Mining Spotlight: Pilbara Minerals – Pilgangoora, the World's Leading Lithium Development Project Ken Brindsen, Managing Director & CEO, Pilbara Minerals
09.50	Mining Spotlight: Power for the Future: Graphite to Batteries and Graphene Supercapacitors A. Paul Gill, CEO, Lomiko Metals
10.00	Evaluating how investors can best capitalise on the opportunities in the battery metals sector Panellists: Luis Saenz, CEO Li3 Energy and Director, Alpha Resource Advisors Anthony Milewski, Vice President, Pala Investments Abid Mukhtar, Partner, Commodity Capital Jay Roberge, Managing Director, Tehama Capital Moderated by: Tracy Weslosky, CEO, Investor Intel
10.40	Morning Coffee
11.10	Address: Evaluating the growth potential of evolving battery technologies Jon Hykawy, President, Stormcrow Capital
11.30	Mining spotlight Dr. John Oldow, Technical Advisor, American Lithium
11.50	Mining spotlight: Alset Energy: lithium and potash brine in Mexico and hard rock lithium in Canada Tim Oliver, President, CEO and Director, Alset Energy
12.00	Lithium panel Panellists: Donald Bubar, President & CEO, Avalon Advanced Materials Riaz Rizvi, Partner, Rice Capital Partners Carlos Vicens, Chief Financial Officer, Neo Lithium (tbc) Moderated by: Chris Berry, Founder - House Mountain Partners
12.30	Networking lunch and discussion roundtables Roundtable 1: Lithium – boom or bubble? Roundtable 2: Lithium-Ion Batteries Roundtable 3: Vanadium Redox Batteries Roundtable 4: Future for energy storage Roundtable 5: How can investors' best capitalise on the battery metals growth story? Roundtable 6: Electric cars and their impact on battery metals demand Roundtable 7: Brine processing vs hard rock
13.30	Address: New Materials for the Automotive Customer Dr. David Swan, Technical Advisory Committee, American Lithium
13.50	Address: Cobalt –The Fifth Beatle” - “Value driven by falling supply and increased demand Peter M. Clausi, CEO, Green Swan Capital Corp.
14.10	Mining spotlight: Cobalt – The Essential Element Paul Farquharson, President and CEO, eCobalt Solutions
14.20	Cobalt Panel Discussion Panellists: Jon Hykawy, President, Stormcrow Capital Peter M. Clausi, CEO, Green Swan Capital Corp Paul Farquharson, President and CEO, eCobalt Solutions Moderator: Chris Berry, Founder, House Mountain Partners
14.50	Afternoon break
15.20	Energy storage presentation: Jack Lifton, Sr. Editor, InvestorIntel Corp
15.40	Keynote fireside chat: the future for battery technologies Dirk Spiers, President, Spiers New Technologies
16.00	Chair's closing remarks
16.00	Close of event
17.30	Opening drinks reception at The Ritz-Carlton sponsored by KPMG featuring a welcoming address by Hon Michael Gravelle, Minister of Northern Development and Mines

Main Conference Day 1 – Tuesday, September 27th
VENUE: THE RITZ CARLTON

07.15	Registration opens
08.00	KLONDIKE THEATRE Introduction from Mines and Money Americas Event Director Andrew Thake, Global Head of Production, Mines and Money
08.05	Chair's Opening Address Michael White, CEO and President, IBK Capital
08.15	Keynote Strategist Address: Will it get worse before it gets better? What does the one of the world's leading mining strategists think? Don Coxe, Global Capital Market Strategist, Coxe Advisors
08.35	Ontario government address: The current state of play for the Ontario mining industry – where do the best opportunities lie? The Honourable Charles Sousa, Minister of Finance, Ontario
08.55	Quebec government address: The Plan Nord and The 2030 Energy Policy: an energy transition geared to northern development Pierre Arcand, Minister of Energy and Natural Resources, Quebec
09.15	TSX Keynote Address Toronto Stock Exchange and TSX Venture Exchange: A Market Update Nick Thadaney, President and CEO, Global Equity Capital Markets, TMX Group
09.25	Panel Discussion: As we near 2017, how do equity fund managers view the mining industry? Panellists: Joe Wickwire, Portfolio Manager, Fidelity Investments Dave Lotan, CEO, LHI George Ireland, Chief Investment Officer, Geologic Resource Partners Moderator: Andrew Kaip, Managing Director, BMO Capital Markets
09.55	Fireside Chat: Delivering good cost control and balance sheet management for shareholders Ron Millos, SVP Finance and CFO, Teck Resources Interviewed by: Rick McCreary, Deputy Chair, TD Securities
10.15	Morning Coffee and Opportunity to View Exhibition
10.40	Panel Discussion: Examining the growth of complex multi-faceted mining deals Robin Weisman, Principal Investment Officer, IFC Istvan Zollei, Portfolio Manager, Orion Mine Finance Interviewed by: Mike Pickersgill, Partner, Torys
11.05	Panel Discussion: From alternative to the new mainstream - the evolving royalty and streaming industry: what's next? Panellists: David Harquail, CEO & President, Franco Nevada Randy Smallwood, CEO, Silver Wheaton Sean Roosen, CEO, Osisko Gold Royalties Moderator: Michael White, CEO and President, IBK Capital
11.35	Spotlight Presentation: Liam Fitzgerald, Partner, National Mining Leader PWC
11.45	Introduction by: Rick Rule, President and CEO, Sprott U.S. Holdings Inc Keynote Address: Robert Friedland, Founder and Executive Chairman, Ivanhoe Mines Followed by Fireside Chat with Rick Rule and special presentation by Blake Langill, Partner, Ernst & Young
13.05	Networking lunch Meet the investor roundtables Roundtable 1: Joe Wickwire, Portfolio Manager, Fidelity Investment Management Roundtable 2: Lawrence Roulston, President, Quintana Resources Capital Roundtable 3: Dave Lotan, CEO, LHI Roundtable 4: Pim Kalisvaart, Portfolio Manager, Hawke's Point Capital Roundtable 5: Jonathan Goodman, President and CEO, Metaform Investments Roundtable 6: George Ireland, Chief Investment Officer, Geologic Resource Partners (tbc) Roundtable 7: Krystal Ramsden, Director, Extract Capital Roundtable 8: Geopolitics and investing in LatAm Neil Brown, Director of Research, KKR Institute Roundtable 9: Caroline Donally, Director, Denham Capital Roundtable 10: VVIP Roundtable: Rick Rule, President and CEO, Sprott U.S. Holdings

Afternoon

	KLONDIKE THEATRE part i: North America		SUTTER'S MILL THEATRE part i: Innovations in Mining Valuation and Finance
14.05	Chair's opening remarks Jessica Fung Vice President, Metals & Mining, Equity Research, BMO Capital Markets	14.05	Chair's opening remarks John Kaiser, CEO, Kaiser Research Online
14.10	Mining spotlight and Panel Discussion: Evaluating opportunities for mining and mining investment in Ontario Panellists: Tim Campbell, Vice President and Secretary, Harte Gold Scott McLean, President and CEO, Transition Metals Trevor Walker, President, Frontier Lithium Quentin Yarie, President and CEO, Red Pine Exploration Alan Coutts, President and CEO, Noront Resources Moderator: David de Launay, Deputy Minister, Ontario Ministry of Northern Development and Mines	14.15	Presentation: Evaluating the true value and integrity of 43-101 reports – what do investors need to be aware of? Krystal Ramsden, Director, Extract Capital
14.50	Mining spotlight: Placing your bet on the fundamentals of the uranium space	14.35	Finance Innovation spotlight: What does mine closure liability mean for NPV; why the future matters to financial

	David Cates, President and CEO, Denison Mines / Uranium Participation Corp		risk in the present Michael O'Kane, President, O'Kane Consultants
15.00	Mining spotlight: Maniitsoq Ni-Cu Sulphide Project, SW Greenland – A District Scale Ni Opportunity Keith Morrison, CEO and Director, North American Nickel	14.45	Mining spotlight: Euromax – Poised for delivery Steve Sharpe, President and CEO, Euromax Resources
15.10	Mining spotlight: On the Road to Silver Mining in Mexico Tony Rovira, Managing Director, Azure Minerals		
15.20	Mining spotlight: Why copper, why now Rick Van Nieuwenhuyse, President and CEO, NovaCopper - Trilogy Metals		
15.30	Mining spotlight: An Emerging Canadian Producer of Lithium Donald Bubar, President and CEO, Avalon Advanced Materials		
15.40	Panel discussion: Assessing Mexico's jurisdictional advantages that make it appealing to foreign investors and mining companies Panellists: Akiba Leisman, Consultant, Wexford Capital Neil Brown, Director of Research, KKR Institute Tony Rovira, Managing Director, Azure Minerals Moderator: Orlee Wertheim, Head, Business Development, Global Mining, Toronto Stock Exchange (TSX)	14.55	Presentation: New Approaches to Project Financing – Putting some skin in the game; a model for engineering firms to partner with their clients and create alignment in achieving project objectives Stuart Ausmeler, Executive Director and Founder, Concentrate Capital Partners
16.10	Mining spotlight session: Risk vs Reward Dave Hodge, President and Director, Zimtu Capital	15.15	Presentation: A Crowd-Sourced Model for Valuing Exploration Projects and creating greater market efficiency through better price discovery John Kaiser, CEO, Kaiser Research Online
16.20	Mining spotlight session: RNC: A New Gold, Nickel and Copper Producer Mark Selby, President and CEO, RNC Minerals		Stream B part ii South America
	part i: Gold & Precious		
16.30	Presentation: Investment outlook for silver and silver mining companies David Morgan, CEO & Founder, The Morgan Report, Silver-Investor.com		
16.50	Mining spotlight: Renaud Adams, CEO, Richmont Mines		
17.00	Mining spotlight: Building Colombia's First Modern, Large Scale Gold Mine Ari Sussman, CEO, Continental Gold	15.40 15.50 16.00	Mining spotlight: Rob Henderson, President and CEO, Amerigo Resources Mining spotlight: Mark Sander, President, CEO and Director, Mandalay Resources Chile: Establishing a presence as one of Latin America's most attractive regional investment opportunities for mining Panellists: Carlos Gomez, Managing Director, Mine Power Capital Cesar Lopez, Executive Chairman, Southern Pioneer Resources Rob Henderson, President and CEO, Amerigo Resources (tbc) Moderator: Richard Roberts, Managing Editor, Mining Journal
17.10	Mining spotlight: An Emerging Mine Developer with Exploration Upside Bill Fisher, Executive Chairman, GoldQuest Mining Corporation	16.30	Panel Discussion: Peru mining investment opportunities update Panellists: Jim Steel, Senior VP Mining, Eloro Resources Paul Harris, Latin America Editor, Mining Journal Chris Gale, Chairman - Council on Australian Latin American Relations (COALAR) Moderator: Richard Roberts, Managing Editor, Mining Journal
17.20	Mining spotlight The Development of the Bowdens Silver Deposit, Australia Anthony McClure, Managing Director, Silver Mines		
17.30	Panel Discussion: Rushing back to gold? What factors should investors consider and outlook for 2017 Panellists: Robert Cohen, VP & Portfolio Manager, Dynamic Funds Ani Markova, Vice President and Portfolio Manager, AGF Investments Trevor Turnbull, Director, Gold & Precious Minerals - Global Equity Research, Scotia Capital Frank Holmes, CEO and Chief Investment Officer, US Global Investors Moderator: Daniela Cambone, Editor-in-Chief, KITCO	17.00 17.20	Focus on Ecuador - Attracting investment into the regional mining industry and setting ambitious targets Javier Cordova, Ecuadorian Minister of Mines Panel Discussion: Focus on Brazil - How has Latin America's largest economy been impacted by the downturn of the commodities market and how has this affected regional mining investment? Panellists: Elian Terner, Managing Director, Global Investment Banking, Scotia Capital Pieter Van Dijk, Partner, KPMG Pim Kalisvaart, Portfolio Manager, Hawke's Point Capital Moderator: John Kaiser, CEO, Kaiser Research Online
18.00	Chair's closing remarks	18.00	Chair's closing remarks
19.00 – 19.30	ROYAL ONTARIO MUSEUM Pre Gala Dinner Networking drinks reception sponsored by TSX		

19.30 – 00.00	Gala dinner and awards MM Americas Lifetime Achievement Award* - sponsored by Ernst & Young Best Latin American Mining CEO of the Year Best North American Mining CEO of the Year Best North American Exploration Mining Company of the Year – sponsored by Cassels Brock & Blackwell Best Latin American Exploration Mining Company of the Year Best Country Award(based in the Americas) Best Fund Manager (based in the Americas)** Best Small-Cap Deal of the year Best Mid-Cap Deal of the Year Best Large-Cap Deal of the Year
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Main Conference Day 2 – Wednesday, September 28

VENUE: THE RITZ CARLTON

08.00	Registration opens
08.15	KLONDIKE THEATRE Welcoming Address: Andrew Thake, Global Head of Production, Mines and Money
08.20	Chair's Opening Address Lee Hodgkinson, CPA, CA, National Industry Leader Mining, Partner, Audit, KPMG LLP
08.30	Keynote Address: Frank Holmes, CEO and Chief Investment Officer, US Global Investors
08.50	Keynote Address Uncovering value opportunities for mining investors in emerging markets Rick Rule, President and CEO, Sprott U.S. Holdings Inc
09.10	Private equity panel: How is the nature of private equity mining investments changing? Panellists: Caroline Donally, Director, Denham Capital Angelina Mehta, Investment Manager, The Sentient Group Jonathan Goodman, President and CEO, Metaform Investments Moderator: Dean Braunsteiner, Partner Assurance, PWC
09.40	Panel Discussion: Merchant Banking in Mining Panellists: Ari Sussman, CEO, Continental Gold Inc. Constantine Karayannopoulos, Chairman Neo Lithium Corp. Shawn Ryan, Prospector Moderator: Pat DiCapo, CEO, PowerOne Capital Markets
10.00	Panel Discussion - Innovation in mining: How can mining companies revolutionise their operations through technology and why should investors care? Panellists: Guy Desharnais, Minerals Division, Technical Manager – Geological Services, SGS Canada Chantal Gosselin, Director, Silver Wheaton Josh Serfass, Head of Investor Relations, Integra Gold Neale Goddard, EVP – Resources, DRA Projects Moderator: Theo Yameogo, Canadian Leader Mining & Metals Advisory Services, Ernst & Young
10.30	Mining spotlight: NioCorp: The Niobium/Scandium Superalloy Play Jim Sims, VP of External Affairs, NioCorp
10.40	Morning coffee and opportunity to view exhibition
11.10	Hosted by the Northern Miner: Innovate or die - Examining the future for alternative sources of financing – is the traditional debt financing /equity IPO model dead? Panellists: Lawrence Roulston, President, Quintana Resources Capital Chad Williams, CEO, Red Cloud Klondike Strike Trent Mell, President and Head of Mining Group, PearTree Securities Richard Carleton, CEO, Canadian Securities Exchange Moderator: Anthony Vaccaro, Group Publisher, The Northern Miner Group
11.40	Panel Discussion: Evaluating recent corporate restructuring, debt restructuring and divestments undertaken by mining companies: What are the essential steps to reignite investor interest? Panellists: Patrick Loftus-Hills, Managing Director, Moelis Quinn Roussel, Managing Director, FTI Consulting Gareth Turner, Senior Partner Private Equity, Apollo Management Greg Rieveley, CFO, Noront Resources Moderator: Mike Amm, Partner, Torys
12.10	Argentine Government Address Daniel Meilán, Minister of Mines, Argentina
12.30	Industry Leaders Panel: Rethinking the mining industry - Advice from current and future mining legends on where the industry is heading Panellists: Frank Holmes, CEO and Chief Investment Officer, US Global Investors Rick Rule, President and CEO, Sprott U.S. Holdings John Burzynski, President & CEO, Osisko Mining Marcel De Groot, Founder and President, Pathway Capital Moderator: Andrew Pollard, CEO Mining Recruitment Group
13.05	Networking lunch Commodity roundtables Roundtable 1: Gold Ani Markova, Vice President and Portfolio Manager, AGF Investments Roundtable 2: Uranium Warren Irwin, President & CEO, Rousseau Asset Management Roundtable 3: Copper Gianni Kovacevic, Executive Chairman, Copperbank Roundtable 4: Silver David Morgan, The Morgan Report, Silver-Investor.com Roundtable 5: Lithium Luis Saenz, CEO Li3 Energy and Director, Alpha Resource Advisors Roundtable 6: Zinc: Will Dix, Managing Director, Consolidated Zinc Roundtable 7: VVIP Roundtable: Metals in a Central Bank Managed Economy Don Coxe, CEO, Coxe Advisors

Afternoon

	KLONDIKE THEATRE part I Speciality Metals		SUTTER'S MILL THEATRE The future for mining exploration and investment
14.05	Chair's opening remarks Todd Harrington, Resources Investment Commissioner, Queensland Government	14.05	Chair's opening remarks George Hemingway, Partner & Practice Lead, Stratalis Group
14.10	Mining spotlight: Feroz Ashraf, CEO, Uranium One	14.10	Presentation: No Quick Fix: The State of Exploration in Canada Nadim Kara, Senior Director, Policy and Programs,
14.20	Mining spotlight: Carlos Vicens, Chief Financial Officer, Neo Lithium		

14.30	Debate: With China planning a three-fold increase in nuclear capacity and rising demand from India is now the time to invest again into Uranium? Panellists: Feroz Ashraf, CEO, Uranium One Warren Irwin, President & CIO, Rousseau Asset Management David Cates, President and CEO, Denison Mines / Uranium Participation Corp Moderator: Gianni Kovacevic, Executive Chairman, Copperbank		PDAC
	part ii Base and Bulks		
15.00	Address: Base & bulks outlook Edward Meir, Director, Commodity Research Group Independent Consultant, INTL FCStone		
15.20	Mining spotlight: Reviving a High-grade Zinc mine in Mexico <u>Will Dix, Managing Director, Consolidated Zinc</u>		
15.30	Base & Bulks Metals Presentation and panel discussion: Where can investors find real value in the base and bulks industry? Panellists: Greg Barnes, Managing Director, Head of Mining Research, TD Securities Jesse Seligman, Partner, The RBS Investment Group Will Dix, Managing Director, Consolidated Zinc (tbc) Edward Meir, Director, Commodity Research Group Independent Consultant, INTL FCStone Moderator: Jay Patel, Canadian Mining Transactions Leader, Ernst & Young		
	part iii Latin America	14.30	Presentation: Strategies for exploration discovery success: past, present and future Kevin Creel, VP North American Discoveries, Global Exploration, Barrick Gold Corporation
		14.50	Unlocking our Potential – Mineral Investment Opportunities in Northwest Territories Honourable Wally Schumann, Minister of Industry, Tourism and Investment, Government of the Northwest Territories
		15.05	Mining spotlight: Gold in Canada's Yukon William M. Sheriff, Chairman, Golden Predator
16.10	Panel Discussion: Given its undoubted mining resources, what needs to happen to help Colombia attract investors and mining companies to help it realize its great potential, particularly as Colombia is entering a post-conflict period Panellists: Raziel Zisman, Executive Chairman, Alicanto Mining Paul Harris, Latin America Editor, Mining Journal Moderator: David Oldham, Partner, KPMG Canada	15.15	Mining spotlight: A leading zinc junior in established Canadian mining jurisdictions Max Porterfield, CEO, Callinex Mines
		15.25	Presentation: The future of regulation in the broking industry and its impact upon funding for mining companies Thomas S. Caldwell, Founder and Chairman Caldwell Securities
		15.45	Building community engagement and buy-in into your project Dr. Dominic Channer, Vice-President, Community Relations, Kinross Gold Corporation
16.40	Panel discussion: Focus on the current hottest mining investment destination in Latin America From 'Where money goes to die' or' Latin America's most compelling mining investment opportunity? Panellists: Jose Bordogna, CFO, Austral Gold Ignacio Celorio, Partner, Quevedo Abogados Ricardo Martinez, President, GEMERA Alfredo Vitaller, South America General Manager, NGEx Resources Moderator: Elena Mayer, Client Relationship Senior Manager, Mining, PwC Canada		
17.20	Panel Discussion: Where are the best PE mining investment opportunities in Latin America: Panellists: Marcel De Groot, Founder and President, Pathway Capital Luis Saenz, CEO Li3 Energy and Director, Alpha Resource Advisors Moderator: Simion S. Candrea, Managing Partner, Bucovina Capital	16.05	Panel Discussion: China - outbound investment commodity demand and economic outlook Panellists: Tom Kendall, Head: Precious Metals Strategy, ICBC Standard Bank Fanglu Wang, Senior Managing Director, Citic Capital George Q. Fang, Executive Director, Senior VP, Chief Engineer, Zijin Mining Group Keith Spence, CEO, Global Mining Capital Moderator: Don Coxe, Global Capital Market Strategist, Coxe Advisors
17.50	Chair's closing remarks	17.00	Chair's closing remarks and return to Klondike Theatre
18.30	Zimtu Capital Ice Hockey Network Reception		