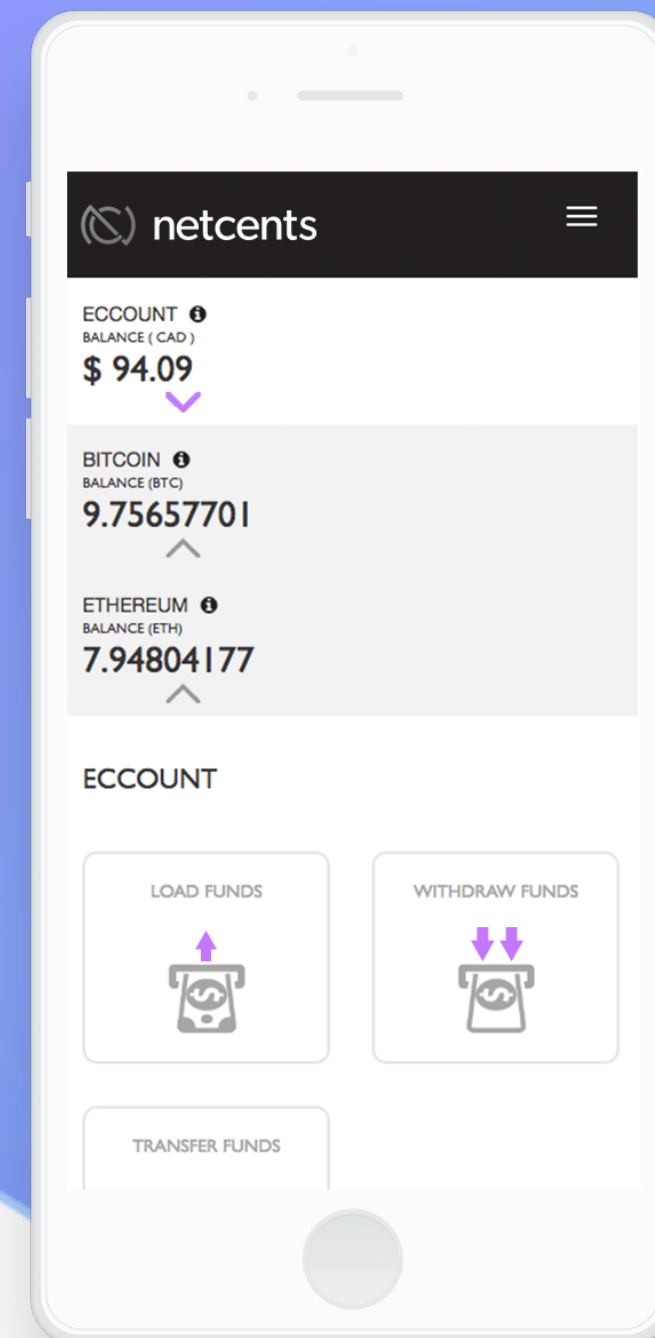




NETCENTS

Next generation payment processing solutions.
The freedom to choose to pay, your way.

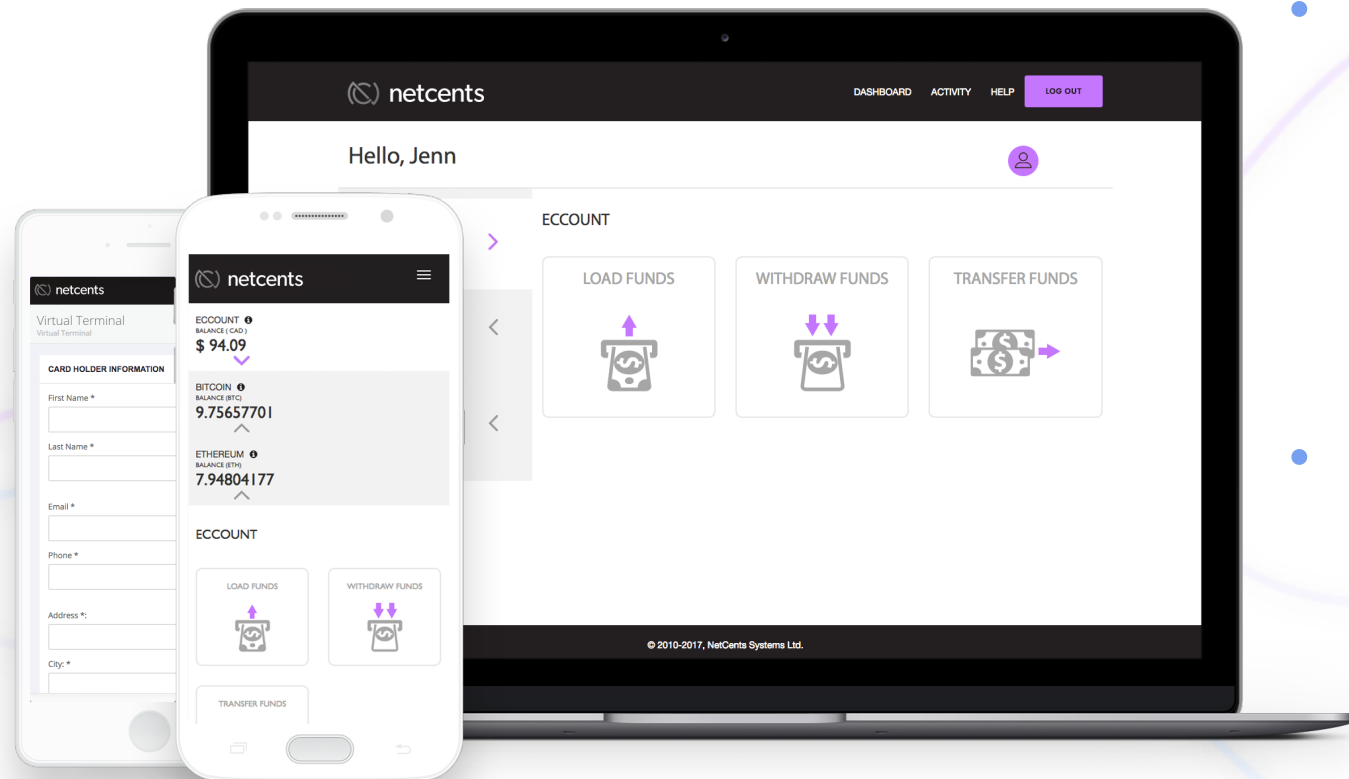


DISCLAIMER

The statements contained in this presentation that are not purely historical are forward-looking statements within the meaning of applicable securities laws. Forward-looking statements include statements regarding our “expectations,” “intentions,” “beliefs,” or “strategies” regarding the future, whether or not those words are used. Forward-looking statements also include statements regarding the future size of the crypto-currency economy and our anticipated customers. Forward-looking statements in this presentation are based upon a number of assumptions, some of which may not materialize, and unanticipated events may occur which could affect the actual results achieved by the Company during the periods covered by the forward-looking statements. All forward-looking statements included in this presentation are based on information available to us as of the date of the presentation, and we assume no obligation to update any such forward-looking statements other than as required by applicable laws. Our actual results could differ materially from the forward-looking statements.

During the course of discussions, and/or during the normal course of business between the parties, (the “Purposes”) either party may disclose to or learn from the other certain information which it deems proprietary or confidential, and may include, but is not limited to, discoveries, ideas, concepts, know-how, techniques, designs, specifications, drawings, blueprints, diagrams, flow charts, data, costs, prices, customer lists, marketing plans, goals, sales figures, revenue, profits, and other technical, financial or business information respecting existing or planned product offering, including products and services, including software, to be developed manufactured, or marketed by either party (the “information”). Information shall be deemed confidential and proprietary and subject to restricted use and limited distribution as provided herein. Information provided orally shall also be deemed confidential and at the time of disclosure by the disclosing party (Discloser) to the receiving party (Recipient) at the time of disclosure. Nothing contained in this Agreement shall be construed as, and there is no granting or conferring to Recipient, whether by sale, license or otherwise, any right, title or interest in any Information, nor in any patents, trademarks, or copyrights of Discloser.

NETCENTS

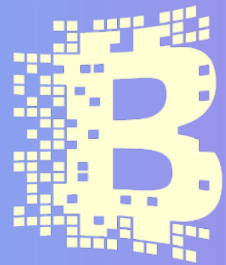


- NetCents is an industry leading Fintech technology company focused on the payments processing sector.
- Our next generation AI based processing technology (Processing 2.0) puts us in a league of our own for eWallets, payment processing, currency exchange and payment transfers.
- One of the leading features of our solution is that we pre-validate transactions before the final transaction is processed with the merchant, thereby eliminating 99.9% of all chargebacks – a multi billion dollar problem today.
- Our platform was built to seamlessly integrate with all widely used payment sources and is now available in 194 countries around the world.

PAYMENT PROCESSERS TODAY

- ✓ Payment processors today are fundamentally just basic Visa and Mastercard processors.
- ✓ They continue to use legacy and antiquated analog solutions that do not fit with today's advanced digital technology, security protocols and underwriting banks' requirements – this is even true for the latest entrants like Stripe, Venmo, Dwolla, & Braintree.
- ✓ They do not have automated fraud and risk processes to pre-validate transactions, thereby exposing merchants to undo risk.
- ✓ Finally, their processes only handle chargebacks after transactions take place, costing merchants billions in the process and causing them significant headaches.

The current payments systems are antiquated... it's time for a processing revolution...



Based on the latest
Blockchain &
Cryptocurrency
technology



Next generation fraud &
risk reduction modules
creating a low cost
transaction environment



Stringent underwriting
rules with IP verification
for every transaction



AI probability modules
with industry leading
KYC/AML

THE NETCENTS SOLUTION



Blockchain &
Cryptocurrency
technology platform

- ✓ NetCents' platform is based on the latest Blockchain and Cryptocurrency technology
- ✓ Blockchain technology is a digital public ledger of all transactions without the need for a central authority that replaces the existing analog system.
- ✓ By recording every transaction in the public domain, Blockchain technologies allow for the automation of validation protocols in real time and removes the need for "trusted" 3rd parties.



Next generation
fraud & risk
reduction modules

- ✓ Our AI 2.0 proprietary algorithms, IP and user verification and probability modules with advanced anti-fraud security services, reduces fraud and risk.

THE NETCENTS SOLUTION



Stringent underwriting rules with IP verification for every transaction

- ✓ Every transaction Netcents processes is subject to stringent underwriting rules with IP verification.
- ✓ We access 145 data sources worldwide to provide sophisticated IP and user verification. This includes Government records, Interpol, FBI and UN sanction lists.
- ✓ This process allows Netcents to look at millions of data points before the transactions happens to stop fraud, eliminate risk and lower processing costs for merchants.



Probability modules with industry leading KYC/AML

- ✓ Our probability modules identify fraudulent users and transactions before the transaction is made.
- ✓ Fraudulent transactions and chargebacks are flagged and eliminated before they are processed by the Banks and Credit Card companies saving merchants billions of dollars in chargebacks.

THE NETCENTS PLATFORM

E-WALLET

- ✓ Netcents has developed an e-wallet for consumers where they can electronically store various currencies, including cryptocurrencies.
- ✓ This product strategically drives users to the NetCents platform.
- ✓ With the Netcents' e-wallet, consumers no longer need to switch platforms depending on the method of payment used with a given merchant.

MERCHANT GATEWAY

- ✓ Netcents' next generation merchant gateway is a true plug-and-play payment processing platform that is hassle free to integrate into any merchant website and reduces their all-in processing costs.
- ✓ Netcents' advanced proprietary processing algorithms and processes eliminate 99.9% of all chargebacks, something which is particularly valuable to "high risk" merchants.
- ✓ Netcent's platform seamlessly integrates with all widely used payment sources and is now available in 194 countries around the world.

BLOCKCHAIN

- ✓ Netcents is developing its own blockchain technology which will allow for the instant transfer of funds worldwide in conjunction with select financial institutions.
- ✓ Once Netcents has finalized the development of its blockchain technology, the Company plans to introduce its own asset backed digital cryptocurrency.

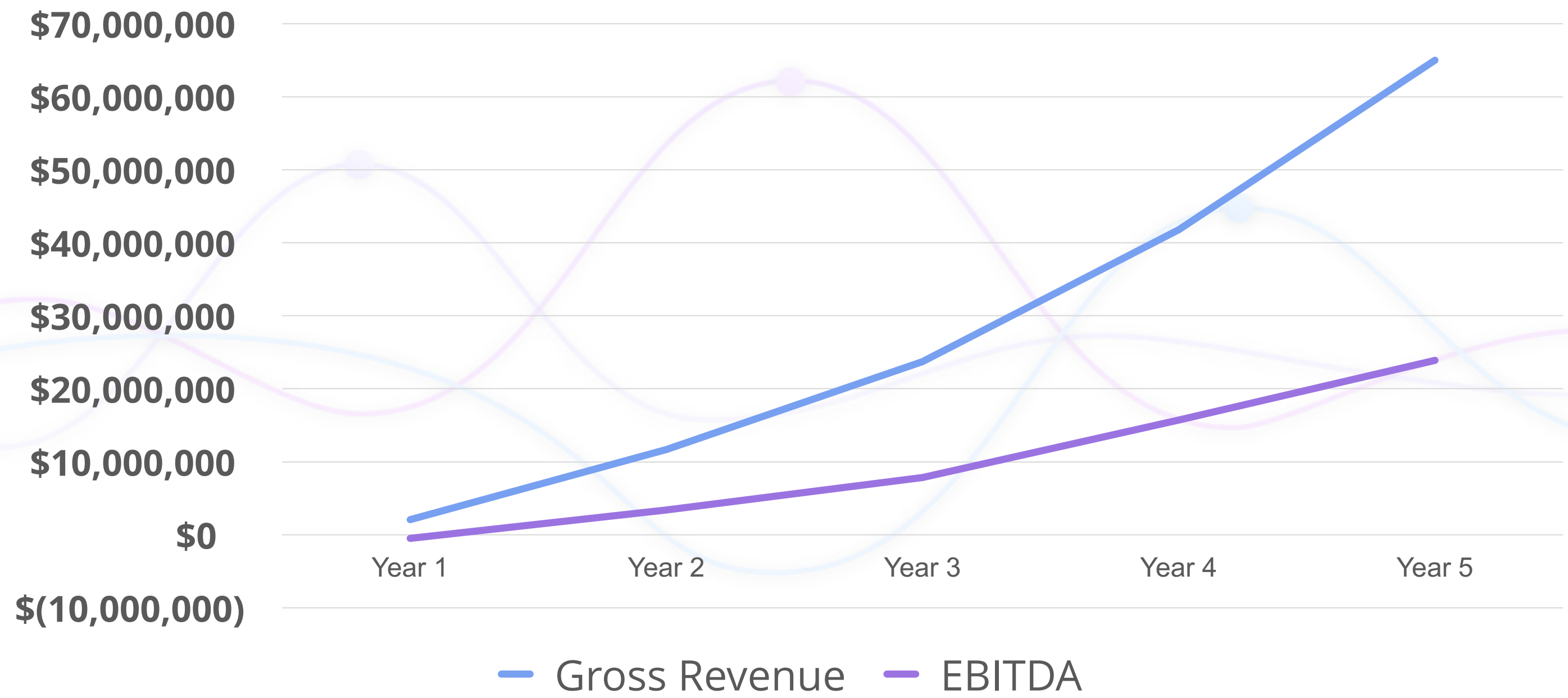
CHARGEBACKS: THE BLACK PLAGUE

- ✓ Chargebacks haunt online merchants ...
 - Online merchants lost \$7 billion in the form of chargebacks in 2016 alone. (The Nilson Report)
 - It is estimated that \$31 billion will be lost to chargebacks by 2020. (The Nilson Report)
- ✓ This is very expensive for online merchants and is the #1 reason leading underwriters to characterize merchants as “high risk”.
- ✓ Netcents solved this problem! Through our proprietary process, we pre-validate transactions before the final transactions are processed with the merchants. Netcents eliminates 99.9% of all chargebacks.
- ✓ The Netcents process opens up a huge market opportunity for the Company, particularly in industries where merchants are labelled as “high risk” and where we can realize significantly higher processing margin with no additional risk or cost to NetCents.

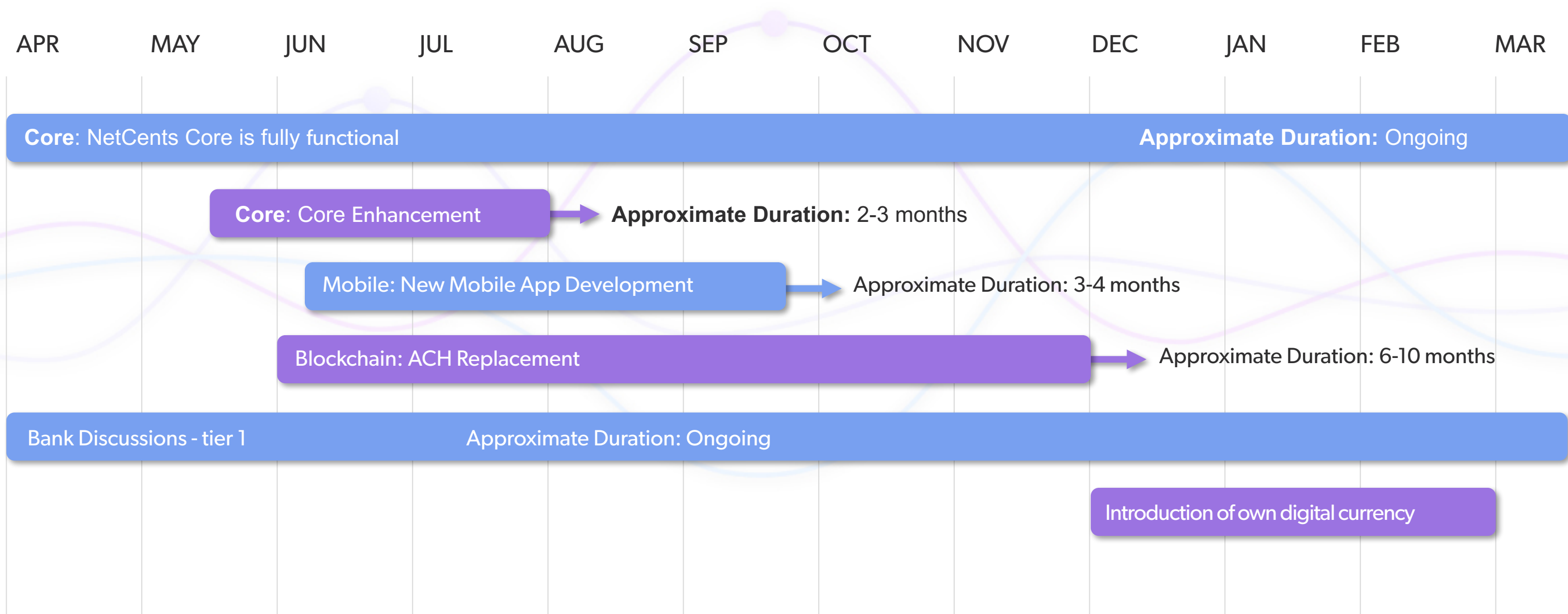
THE “HIGH RISK” MERCHANTS OPPORTUNITY

- ✓ There are over 70 categories of “high risk” merchants, representing a multi-billion dollar opportunity for NetCents.
- ✓ An average “high risk” merchant generates \$20+ million in annual processing.
- ✓ Netcents can realize \$750k+ annually in gross revenue from such merchants.
- ✓ Given the excessively high costs being faced by these merchants, our solution is a god send for them, making our sales cycle with them very short (less than 2months from initial contact to having them up and running on our platform).
- ✓ Netcents’ goal is to secure a minimum of 10-15 such “high risk” merchants in the next 12 months.

5 YEAR FORECAST



TIMELINE – PLATFORM DEVELOPMENT & CORPORATE



FINANCING REQUIREMENTS

24 MONTH USE OF PROCEEDS

| | | | |
|--------------------|------------------------|----------------------|--------------------|
| Yr 1: | \$1.7m - \$2.1m | Capital Expenditures | 170,000 |
| Yr 2: | <u>\$1.1m - \$1.5m</u> | Working Capital | 2,545,000 |
| | | Unallocated | 325,000 |
| Total (est) | \$2.8m - \$3.6m | Total | \$3,040,000 |

COMPANY STRUCTURE

29.5
MILLION

Shares Issued

2.6
MILLION

Options

2.6
MILLION

Warrants

34.7
MILLION

Fully Diluted

Stock Tickers:

- **CSE:** NC
- **Frankfurt:** 26N

OUR TEAM

Clayton Moore

Founder / CEO / Director

Gordon Jessop

President / COO / Director

Fraser MacDougall

Business Development / Director

Mehdi Mehrtash

IT Development

Advisory Board

Phillip Shum

PayPal Canada

John Kanwischer

Western Union / JP Morgan

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NETCENTS Is about choice
and freedom to pay – your way.